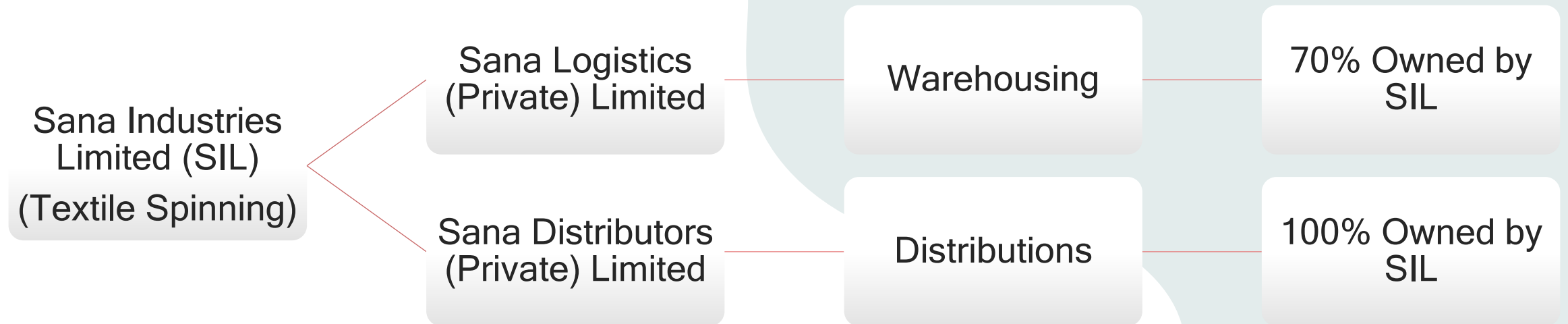




SANA Industries Limited

Corporate Briefing Session - 2025

Company Overview



Key Revenue Drivers

Pricing & Market Conditions

Fiber Prices
(Cheap import vs
Expensive Local
Purchases)

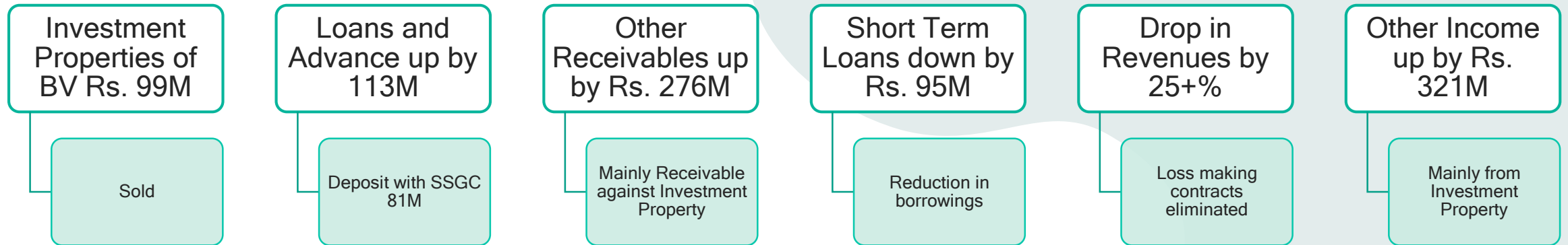
Sales & Customer Mix

Elimination of
contracts no
longer profitable

Operational

Energy

Material Variation on the Financial Statements



Key Considerable Numbers and Ratios

Description	2025	2024	2023	2022
Gross Profits	203,357,172	300,432,586	126,510,174	305,711,953
GP %	8.4	7.9	4.4	11.6
Energy to rest of COS except Material	65:35	75:25	63:37	57:43
EBITDA	116,920,382	196,185,346	38,157,587	243,824,901
Finance Cost	192,976,846	249,986,488	200,478,346	96,148,513

Operational performance remained positive, though margins were impacted by higher energy tariffs and finance costs.

For a complete list of Financial Ratios, Please refer to the Annexure A

Way Forward

Energy Management

Transitioning towards renewable energy to reduce dependency on costly grid power.

- Significant reduction in per-unit energy cost and improved operational efficiency in the medium term.

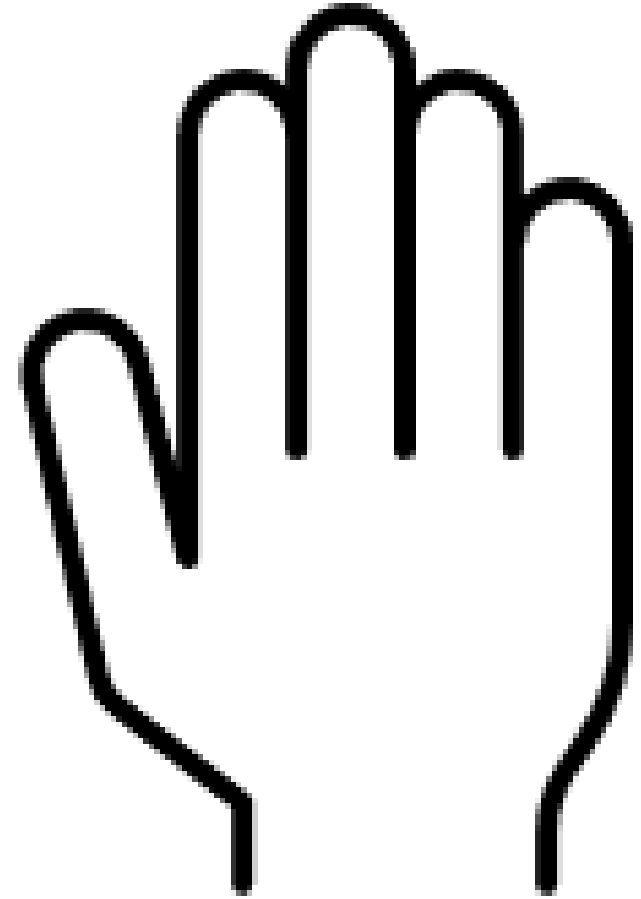
Borrowings Levels

Gradual settlement of bank borrowings to reduce leverage and interest expense.

Strengthened balance sheet, lower finance cost burden, and improved net profitability outlook.

Combined impact of these initiatives expected to **enhance profitability and cash flow stability** in the coming quarters

Questions Answer Session



Thank You



Sana Industries Limited

Statistical Summary Of Key Operating & Financial Data For The Last Four Years
Based on Unconsolidated Financial Statements for the year ended June 30,

Annexure "A"

(Rupees in Millions)

YEAR END	Jun-2025	Jun-2024	Jun-2023 Restated	Jun-2022 Restated
OPERATING RESULTS				
Turnover - Net	2,416	3,804	2,886	2,631
Gross profit	203	300	127	305
Operating expenses	137	154	130	105
Operating profit / (loss)	66	146	(3)	199
Financial charges	193	250	200	96
Profit / (Loss) before levies and taxes	201	(97)	(183)	173
Levies and taxation	(89)	22	78	46
Profit / (Loss) after tax	112	(75)	(105)	128
FINANCIAL POSITION				
Paid-up Capital	200	200	200	121
Retained earnings	398	245	307	510
Total equity	826	674	735	859
Long term loans	158	230	291	131
Deferred Liabilities	94	152	177	118
Current liabilities	1644	1,519	1,370	955
Total assets	2722	2,576	2,573	2,157
Fixed assets (Gross)	1,467	1,620	1,592	1,267
Accumulated depreciation	466	494	431	394
Fixed assets (Net)	1001	1,126	1,161	873
Long term investment	95	95	95	95
Long term deposits	95	14	3	3
Deferred tax assets / (liabilities)	15	80	16	(94)
Current assets	1482	1,137	1,151	1,059
RATIOS				
Fixed Assets Turnover	2.41	3.38	2.49	4.15
Trade Debts (days)	66	37	58	51
Inventory turnover (times)	9.35	10.21	8.04	7.30
Inventory turnover (days)	39	36	45	50
Sales growth %	-36%	45%	36%	24%
Gross profit margin %	8%	8%	4%	12%
Total charges as % to sales	14%	11%	11%	8%
Net profit before tax % to sales	8%	-3%	-6%	7%
Tax rate (Effective) %	29%	29%	29%	29%
Net profit after tax (% to sales)	5%	-2%	-4%	5%
Return on Equity % (after tax)	13.56%	-11.13%	-14.29%	21.44%
Earning per share pre-tax	10.07	(4.86)	(9.17)	8.67
Earning per share after tax	5.61	(3.76)	(5.26)	6.43
Break-up value per share	41.30	33.76	36.81	49.44
Debt Equity Ratio	53:47	62:38	51:49	29:71
Current Ratio	0.90	0.74	0.84	1.10
Quick Ratio	0.77	0.55	0.61	0.68
DISTRIBUTION				
Dividend per share Rs.	Nil	Nil	Nil	2.50
Stock Dividend	Nil	Nil	65%	0%
Dividend payout	0%	0%	0%	24%