

SANA INDUSTRIES LIMITED

Statistical summary of key operating & financial data for last five years

Annexure E

Based on Unconsolidated Financial Statements for the year ended / as at June,30

(Rupees in Millions)

YEAR END	Jun-2017	Jun-2016	Jun-2015	Jun-2014	Jun-2013
OPERATING RESULTS					
Turnover	1,660.32	1,791.12	1,695.87	1,382.87	1,195.06
Gross profit	39.99	177.37	226.74	176.22	148.49
Operating expenses	41.21	53.47	35.79	32.76	26.95
Operating (Loss) / Profit	(1.22)	123.89	190.95	143.46	121.54
Financial charges	43.79	40.34	50.23	35.64	29.06
(Loss) / Profit before tax	(45.01)	83.55	135.87	106.61	87.07
Taxation	17.42	18.82	46.31	26.84	24.65
(Loss) / Profit after tax	(27.58)	64.73	89.56	79.77	62.42
FINANCIAL POSITION					
Paid-up Capital	85.94	85.94	85.94	85.94	68.75
Retained earnings	206.63	272.03	306.43	274.86	236.64
Total equity	292.56	357.97	392.37	360.80	305.39
Long term loans	136.90	68.24	48.17	54.16	12.25
Deferred taxation & staff benefits	40.49	46.42	48.49	42.10	30.43
Current liabilities	683.49	610.27	496.56	442.30	319.91
Total assets	1,153.44	1,087.97	985.59	899.36	668.00
Fixed assets (Gross)	994.06	1,045.98	874.84	771.85	708.28
Accumulated depreciation	489.05	550.79	491.48	444.29	469.54
Fixed assets (Net)	505.02	495.18	383.36	327.56	238.74
Long term deposits	1.37	1.21	1.17	1.09	1.09
Current assets	550.71	591.58	595.61	558.80	423.61
RATIOS					
Fixed Assets Turnover	3.29	3.62	4.42	4.22	5.01
Trade Debts (days)	26	43	38	51	42
Inventory turnover (times)	7.02	6.67	5.59	4.93	5.08
Inventory turnover (days)	52	55	65	74	72
Sales growth %	-7.30%	5.62%	22.63%	15.72%	18.00%
Gross profit margin %	2.41%	9.90%	13.37%	12.74%	12.43%
Total charges as % to sales	5.12%	5.24%	5.69%	5.54%	5.26%
Net profit before tax % to sales	-2.71%	4.66%	8.01%	7.73%	7.29%
Tax rate (Effective) %	31.00%	32.00%	33.00%	34.00%	35.00%
Net profit after tax (% to sales)	-1.66%	3.61%	5.28%	5.77%	5.22%
Return on Capital % (after tax)	-32.10%	75.32%	104.21%	92.82%	90.79%
Return on Equity % (after tax)	-9.43%	18.08%	22.83%	22.11%	20.44%
Earning per share pre-tax	(5.24)	9.72	15.81	12.41	12.66
Earning per share after tax	(3.21)	7.53	10.42	9.28	7.27
Break-up value per share	34.04	41.65	45.66	41.98	44.42
Debt Equity Ratio	37:63	24:76	20 : 80	20 : 80	9 : 91
Current Ratio	1:08	1:09	1.20	1.26	1.32
Quick Ratio	0.46	0.59	0.68	0.65	0.64
DISTRIBUTION					
Dividend per share Rs.	Nil	3.50	8.00	7.50	5.00
Stock Dividend	Nil	Nil	Nil	Nil	25%
Dividend payout	0%	46%	77%	81%	103%